



**R E I M A G I N E**

REIMAGINE LIFE (PTY) LTD  
REIMAGINE WEALTH (PTY) LTD

POPIA APPROPRIATE CLIENT CONSENT

**POLICY NUMBER 6.2**

| Version | Autorisation date | Authoriser |
|---------|-------------------|------------|
| 1       | 16 May 2026       | Directors  |

## POPIA APPROPRIATE CLIENT CONSENT

We understand that your personal information is important to you and that you may be apprehensive about disclosing it. Your privacy is just as important to us and we are committed to safeguarding and processing your information in a lawful manner.

We also want to make sure that you understand how and for what purpose we process your information. If for any reason you think that your information is not processed in a correct manner, or that your information is being used for a purpose other than that for what it was originally intended, you can contact our Information Officer.

IO NAME: Leonard Cilliers-Villiers  
IO EMAIL: [compliance@reimaginefs.co.za](mailto:compliance@reimaginefs.co.za)  
IO CONTACT: 087 820 4174

You may request access to the information we hold about you at any time and if you think that we have outdated information, please request us to update or correct it.

### Purpose for Processing your Information

We collect, hold, process and disclose your personal information to provide you with access to the services and products that we provide. We will only process your information for a purpose you would reasonably expect, including:

- Providing you with advice, products and services that suit your needs as requested
- To verify your identity and to conduct a financial needs analysis
- To issue, administer and manage your insurance or investment policies
- To process insurance claims, investment assistance and to take recovery action
- To notify you of new products or developments that may be of interest to you
- To confirm, verify and update your details
- To comply with any legal and regulatory requirements

Some of your information that we hold may include, your first and last name, email address, a home, postal or other physical address, other contact information, your title, birth date, gender, occupation, qualifications, past employment, residency status, your investments, assets, liabilities, insurance, income, expenditure, family history, medical information and your banking details.

### Consent to collect, hold, process and share your Information

We may need to share your information to provide advice, reports, analyses, products or services that you have requested.

Where we share your information, we will take all precautions to ensure that the third party will treat your information with the same level of protection as required by us.

We protect personal information in accordance with the POPI Act and you may review our privacy policy statement on our Website [www.reimaginefs.co.za](http://www.reimaginefs.co.za) . (A copy will be made available on request during office hours)

### DECLARATION BY CLIENT

I, the undersigned, hereby consent and authorise Reimagine Life (Pty) Ltd to collect, hold, process and share my personal information for the effective provision of the authorised financial services rendered by the FSP.

Date: \_\_\_\_\_

Full Name: \_\_\_\_\_

Signature: \_\_\_\_\_